Matter Management

Simplify and streamline your workflow, identify risk, and house all your matters in one centralized, secure place.

Onit's Matter Management solution revolutionizes legal matter management and provides a truly unique user experience. Rather than viewing matter management as a task, we regard it as a process rooted in continuous improvement. Built on the Apptitude platform, this solution is highly configurable, adaptable, and agile.

Key Capabilities

Highly configurable to mesh with your business processes and needs.

Full audit trail for all matters.

Reporting and dashboard views to quickly analyze invoices, evaluate workflows, and identify trends.

Custom intake and data forms support context sensitive and conditional data capture.

Full text search across all your data and documents.

Benefits

Build connections. Connect your legal ops to other parts of your enterprise. Connect quickly and seamlessly with your internal clients to drive business growth.

Increase operational efficiencies and reduce costs. Save up to 5% in productivity costs and up to 20% in outside counsel costs.

Gain insight. Aggregated data enables actionable, measurable, impactful insights.

Mitigate risk. Proactively protect revenue, profits, and reputation.

Get clarity. Manage budgets, timekeeper rates, accruals, matters, and documents in one place.

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Technical Specs

Cloud-based and SOC II Type 2 certified

Integrates with your preferred systems

Major releases 4 times a year

Features

Outlook integration - synchronize Outlook and Onit.

Full text search across all of your information.

Configurable workflow to align with matter type.

Easy, single-click access to your data to glean actionable insights.

Instant updates via email/text notifications.

On-demand reporting and analytics features.

> " The team enhanced spend management capabilities to enable the ops team to work smarter, depreciating matter management 'systems' like spreadsheets and SharePoint lists in favor of one ELM system of record that actually allowed for creating common processes and automation."
>
> - PayPal

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