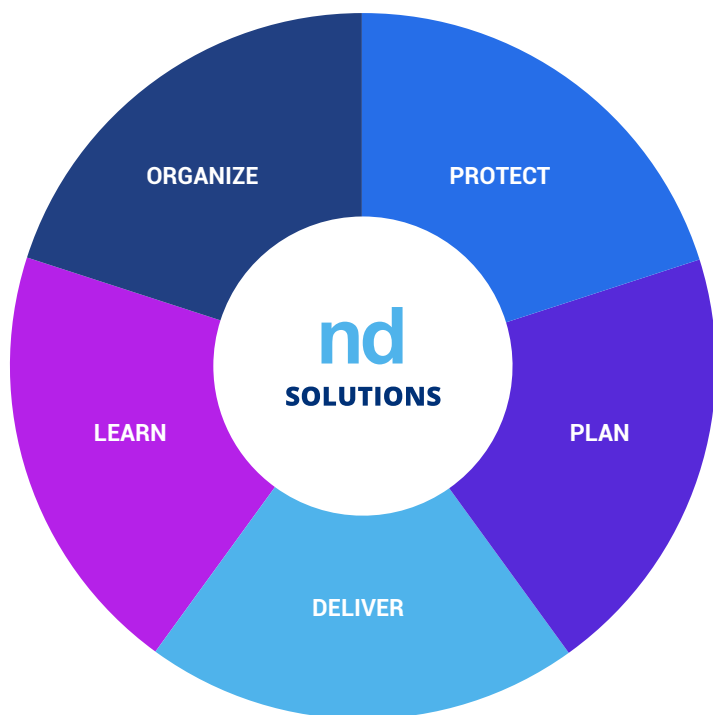




NETDOCUMENTS SOLUTIONS



netdocuments®



NetDocuments is the #1 trusted cloud-based content management and productivity platform where you can organize, secure, automate, and collaborate on your most important documents, emails, and digital discussions.

Imagine a future with better experiences and better business outcomes because your people are enabled to do their very best work.

NetDocuments is ready to take you there.

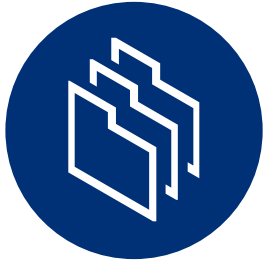
Storing, managing, finding, and protecting millions of documents that are created and shared by countless numbers of people and processes is never easy. All too often, these **unmanaged files become a chaotic, obtrusive, and risky burden** on your organization.

NetDocuments changes the equation, with a leading cloud platform that removes the barriers and enables you to transform your documents into an unstoppable engine for **collaboration, productivity, insight, and growth** — with an intuitive interface that makes it easy to use.

Through our solutions — **ORGANIZE, PROTECT, PLAN, DELIVER, and LEARN** — you can see the various capabilities and how they span through all aspects of the document lifecycle.

And, with our new **ndMAX** offering, you can get a series of **AI-powered** products that have been thoughtfully embedded throughout the NetDocuments platform to streamline the entire legal workflow.

Explore our range of solutions specifically designed to help your teams maximize productivity, efficiency, and collaboration, so your people can spend more time focusing on delivering exceptional service.



ORGANIZE

Doing your best work requires an organized, structured approach. With the right tools in your technology stack, you can replace generic, inflexible, commercial off-the-shelf document products with a best-in-class, cloud-based solution known for reliable innovation that supports the ways in which legal professionals want to work.

The NetDocuments Platform Starts with Reliable Document Management

Discover the leading cloud-based document management system that increases productivity, collaboration, organization, and security.

NetDocuments provides a reliable and secure way to create, edit, store, locate, and collaborate on documents anywhere you work using any device, so you can stay focused on clients and successful business outcomes. NetDocuments' workspaces are designed around your unique matters or projects, flexible metadata, document versioning, and unrivaled searchability — all working to make your documents more useful and productive.

ndMail

Take control of your inbox and make it more organized, collaborative, and efficient.

ndMail uses predictive filing powered by artificial intelligence to make your inbox more integrated with your daily work. With ndMail, you can file emails quickly and accurately, see emails that other members of your organization have filed, and dramatically reduce the time you spend organizing and sharing emails — all directly from your Microsoft Outlook or Gmail inbox.

Optical Character Recognition (OCR)

Make your searches smarter and more efficient by digitizing and indexing content from scanned documents and images.

With NetDocuments OCR, you gain the peace of mind that comes from knowing every search will yield complete results. The system works behind the scenes 24/7 to automatically digitize content, so it becomes a fully integrated, easily searchable piece of your collective knowledge.

NetDocuments Integration with DocuSign eSignature

Send, receive, and track e-signatures easily and efficiently.

With NetDocuments' integration with DocuSign eSignature, the undisputed world leader in electronic signatures, you can request and obtain e-signatures more efficiently and securely from directly inside NetDocuments. Plus, you have full visibility of the e-signature process from start to finish with easy status tracking, which means greater productivity and accelerated agreement completion.

ndSync

Increase productivity with secure, local access to every file and document your team needs.

Enable your remote workers with two-way file syncing between NetDocuments content and users' local machines. With ndSync, your legal teams always have the documents and updates they need at their fingertips whether they are working in the office or on the go.



PROTECT

NetDocuments' native, award-winning security capabilities allow you to **create and apply security policies across your organization, guard against unauthorized exfiltration, and create a robust security framework**. The capabilities available in the PROTECT category enable advanced layers of security to safeguard your content and reduce the risk of unintentional or malicious data breaches. Discover the features and capabilities it takes to be a truly secure cloud-first, document-centric collaboration platform.



Data Loss Prevention (DLP)

Keep all of your sensitive data and documents safe from unauthorized use.

NetDocuments DLP helps simplify and strengthen your data security. DLP greatly reduces the risk of unauthorized data usage and exposure by enabling you to classify content, create and enforce policies that control user actions, and prevent documents from leaving the security of NetDocuments. Seamlessly map Microsoft Purview Information Protection policies into NetDocuments.

Workspace Security Manager (WSM)

Streamline and simplify security policy management.

WSM provides great flexibility to manage the security of your valuable information. With WSM, organizations can easily manage security at a workspace level by creating, editing, and applying security policies to the content in their workspaces. This enables you to build and manage ethical walls and need-to-know security environments where information is only accessible to those who require it.

FlexStore and FlexStore Pro

Manage and control where your content is stored, so it stays closer to the people who need it.

FlexStore provides cloud or hybrid storage options that give you control over the geographic location of your content. With FlexStore, you can take advantage of NetDocuments' global data centers, local object store technology in your own data centers, or Microsoft Azure Blob Storage for geo-aware cloud storage — and manage all of those options through one convenient management console. FlexStore Pro adds the Distributed Cryptographic Service (DCS), which encrypts and decrypts content in closer proximity to end users.

Customer Managed Encryption Keys (CMEK)

Fulfill your ethical and professional obligation to protect the information you hold.

Customer Managed Encryption Keys (CMEKs) provide an additional layer of encryption for your most sensitive information while leaving you in complete control of the encryption keys. CMEKs add an encryption layer that provides dual-custody control. CMEKs also allow you to revoke and reapply keys at will, in addition to the flexibility to apply advanced encryption to the specific content you choose.



PLAN

Organizations see positive results with a strategic plan for their people and information. This includes convenient, easy-to-use tools that enable effective coordination for teams and tasks, provide real-time team communication, facilitate task management through checklists and workflows, automate repetitive workstreams, and deliver collaborative document annotation and overlays to simplify findings and other tasks.

Our PLAN category is ready to help your organization reduce inbox congestion, keep lines of communication open and active, streamline workflows, and make your teams more efficient and productive.

Margin Notes

Save time by streamlining your document processes.

Margin Notes simplifies document reviews by making it easy to quickly preview, annotate, and mark up documents without ever needing to download the files to your desktop. With Margin Notes, you can annotate files with your colleagues in real-time — and take advantage of findings to quickly navigate through people, places, companies, and more.

Tasks

Manage complex projects and workflows more efficiently.

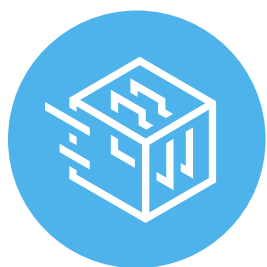
With Tasks, you can build customized workflows within workspaces to track team members' activities and progress from one convenient location. The information you add to Tasks is fully secured, just like any other file in NetDocuments. You can also perform searches, link to other content, and share Task information with colleagues.

ChatLink

Connect your collaboration tools to improve productivity without sacrificing governance or security.

To maintain security and governance, your real-time messaging, collaboration, and document management systems need to be securely connected. ChatLink provides that connection — by seamlessly integrating your NetDocuments platform with Microsoft Teams.





DELIVER

Your biggest content collaboration and workflow problems can be solved by providing your teams with everything they need to **safely organize, package, share, and automate content to securely deliver to clients and other constituents.**

DELIVER provides the umbrella of advanced technology options that are true game-changers for creating secure, sharable workspaces for both internal and external parties; compiling and organizing content into document sets; and automating mundane, repetitive workflows — with the added benefit of knowing it all stays securely within the award-winning protection of the NetDocuments platform.



CollabSpaces

Share and collaborate with internal and external groups intuitively and securely.

CollabSpaces makes it easy to securely share the content in your NetDocuments system with external users — without transferring it to a third-party file-sharing service or extranet. Because CollabSpaces is so intuitive and easy to use, clients and colleagues can access and collaborate on content immediately — without extra time or training. CollabSpaces also lets you invite an unlimited number of external clients and colleagues, so you never have to worry about licensing restrictions.

SetBuilder

Quickly organize documents into sets or binders and securely distribute compiled content.

SetBuilder brings standardized processes, streamlined workflows, and fast service delivery to document compiling and distribution. With SetBuilder, you'll never spend hours in a closing room physically labeling and compiling printed documents. As a result, organizations that use SetBuilder experience dramatic reductions in the hard costs associated with closings, saving an average of nearly \$1,500 per transaction.

PatternBuilder

Automate your expertise and eliminate repetitive tasks.

Legal professionals can replicate and automate their unique templates and processes so they can be repeated predictably, resulting in faster, higher-value client service. Using a “no code” approach that's both flexible and intuitive, PatternBuilder puts an organization's experts at the center of custom document creation. Data from intake apps or third-party databases is saved in data tables for editing, updating, and re-use across apps, workflows, and documents to support mission-critical processes.

PatternBuilder MAX

Maximize your organization's ability to create custom generative AI automations tailored to the needs of your specific practice and workflow.

PatternBuilder MAX utilizes generative AI prompt building to enhance the inherent capabilities of PatternBuilder. It significantly improves drafting efficiency for all types of document creation, review, and summarization — ranging from standardized to highly customized uses. With PatternBuilder MAX, you can leverage your existing expertise to create more advanced and effective AI prompts, including embedded or extracted variables. This enables you to effortlessly generate deposition summaries in your desired format or draft new documents with remarkable speed. The result is a tailored, fully formatted document, crafted around your expertise.



LEARN

Make your documents as intelligent as your people — by turning all your content into a single, intelligent, and fully searchable source of truth. With LEARN in your toolkit, you can provide faster, easier, and safer access to the information your teams depend on, gain a deeper, more actionable understanding of your documents and how people use them, and make your content an even more productive and intelligent engine for your growth and success.

Analytics

Gain the insights you need to help improve user behavior, shape business outcomes, get more value from your NetDocuments investment and improve data loss prevention efforts.

Analytics provides data analysis and visualization tools you can use to turn a wealth of user or group activity, system performance, and team collaboration data into deep insights that will unlock the full potential of your NetDocuments solution. With Analytics, you can quickly identify who is using NetDocuments the most (or not at all), reward top contributors, and encourage increased participation. You can see how your teams are working together and find areas for improvement and training. And you can mitigate data loss by the early detection of potentially anomalous behavior before it's too late.

NetKnowledge

(powered by Upland/BA Insight)

Expand and unify your search across the enterprise.

NetKnowledge replaces the slow, frustrating process of searching through different systems and applications individually with one fast, safe, and familiar search experience. With NetKnowledge, you can create a single, federated source of truth that includes all of the documents, ideas, policies, and other essential information stored in different systems across your organization. NetKnowledge also simplifies workflows by making NetDocuments part of your enterprise search solution without requiring you to repeatedly download and index content. And it respects existing data access restrictions put in place at the source of the data, making sure searches only return information that people are authorized to see.





Organize your documents, keep them safe — and maximize productivity and collaboration with NetDocuments.

To learn more, visit
netdocuments.com
or call **(866) 638-3627**.

About NetDocuments

NetDocuments is the #1 trusted cloud-based content management and productivity platform that helps legal professionals do their best work. Backed by over 20 years of experience in native cloud innovation, NetDocuments offers a complete end-to-end platform for document and email organization and management, including award-winning security and research capabilities; robust automation, collaboration, and search technologies; and seamless integrations with other tools professionals use daily. NetDocuments supports 7,000+ law firms, corporate legal departments, and public sector entities globally.

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